



Support what
matters most
to YOU with a

DONOR ADVISED FUND

at Stark Community Foundation

DONOR ADVISED FUNDS

A fund that reflects your priorities and vision for the future

Donor Advised Funds are an ideal option for individuals and families who want to give to multiple organizations and programs throughout the year. As *Your Trusted Partner in Giving*, Stark Community Foundation helps you achieve your personal philanthropic goals by providing a wealth of community knowledge and investment expertise. Creating a Donor Advised Fund allows you to support the causes that matter most to you, all the while streamlining your charitable giving into one convenient account.



Establish a Donor Advised Fund if you:

- Want to manage all of your giving from one account
- Enjoy flexibility and simplicity
- Give to multiple nonprofit organizations and programs each year
- Are interested in learning more about area nonprofits and our community's most pressing needs
- Value the freedom to support the causes you care about
- Want to involve your family in philanthropy
- Want to make a lasting impact in the community
- Want to enjoy immediate and maximum tax benefits

About Stark Community Foundation

With nearly 60 years of giving experience and deep community knowledge, Stark Community Foundation partners with individuals, families, businesses and organizations to make giving both easy and meaningful. We connect generous people to the charitable causes they care about — improving the quality of life for residents in our community and beyond. Ranked in the top 10 percent of community foundations in the United States today, the Foundation is committed to serving donor needs and strategically addressing local issues.

For more information, please contact our Advancement Team at **330-454-7992**.

Key benefits

Personal	Through a Donor Advised Fund, you support the causes and charities you care most about. You can even further personalize your fund by naming it after your family, a loved one, a cause or choose to remain anonymous – the choice is yours. Stark Community Foundation's highly-personalized service is tailored to fit your individual needs and interests. It's easy: you recommend grants to your favorite charities, and we distribute them in your fund's name. You also have the option of passing your fund down to family members, creating a lasting charitable legacy that will benefit the community long into the future.
Convenient	Our professional, experienced staff provides nonprofit expertise, technical assistance and administrative support to all fund holders. You receive quarterly financial statements and you can manage your giving online through our Donor Portal, a secure online fund management system that's available 24/7. Donor Advised Funds give you the flexibility to give when it's convenient for you, meaning you can be as active as you want and can take time choosing the nonprofits you want to support. By partnering with the Foundation, you also gain access to our community knowledge. Through publications, site visits and e-newsletters, you will learn all about area nonprofits, their programming and the impact they're having in the community, many of which you may have not discovered on your own.
Strategic	As part of our more than \$350 million diversified portfolio, your funds are securely invested to provide for long-term growth. The strength of a large pooled portfolio gives you more purchasing power, allowing you to reap the benefits of a maximum return with minimal risk.
Flexible	We accept a variety of gifts such as cash, stock, publicly traded securities, mutual funds and IRA assets, as well as facilitate complex transactions like real estate, charitable gift annuities and closely-held assets. Additional gifts may be added to your fund at any time.

How to get started

Establishing a fund is easy. Just follow these four simple steps.

1. **CONTACT** Stark Community Foundation's Advancement Team at **330-454-7992** or bneisel@starkcf.org.
2. **WORK TOGETHER** to create a personal fund agreement specific to you and your goals for the fund.
3. **MAKE AN INITIAL CONTRIBUTION** to the fund. The minimum balance required is \$10,000.
4. **RECOMMEND** grants to nonprofits and programs in your fund's name.

Giving Back to the Community

"Debra and I are very pleased with the decision we made to establish a fund at Stark Community Foundation. Once we created the fund to support the nonprofits we are most passionate about, the staff made each step easy and enjoyable. And, their strategic investment oversight has produced positive returns which allows us to have a greater impact with our dollars."

– Sal J. Miraglia, Retired President of Timken Steel



Find out more about Donor Advised Funds
by contacting our Advancement Team:

330-454-7992 | bneisel@starkcf.org



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